

"Best in Class" Executive Financial Transaction Services

SeatonHill partners have deep experience across multiple industries and can enhance a seller's price and a buyer's financial and operational due diligence.

Who We Are

Experienced Chief Financial Officers

- Who led companies through mergers, acquisitions and capital transactions
- Who integrated strategy and internal support functions
- Who worked with multiple industries and different sized companies
- With combinations of CPA's, MBA's, public company work, and CEO/COO roles

What We Do When Your Client Plans to Buy/Sell

Buy or Sell Manage a professional process with/for the financial advisors

- Build business models with specialized outputs (*EBITDA bridge, charts and graphs for CIM/PPM*)
- Conduct and/or oversee due diligence activities

Sell Identify and implement significant improvements to enhance price

- Sophisticated business planning, forecasting
- Internal controls, reporting methods
- Monthly reporting, financial analysis
- Cost monitoring/improvement processes
- Working capital management programs

Collaborate with management to optimize investor presentations

- Mentor/coach accounting management and staff
- Assemble documents for data room
- Partner in production of the CIM/PPM
- Advocate for the company in presentations

Buy Conduct due diligence with senior financial/operating perspective

- Internal control and accounting issues
- Critical business operating issues

What We Do Post Transaction

- Smooth transition to new owners/investors
- Implement post-investment financial management/reporting
- Serve as interim, fractional or full-time permanent CFO



What We Do Routinely

Serve Middle Market Clients

- Growing faster than working capital and financial management bench strength
- Needing additional informed, objective senior management thinking and insights

Replace CFOs on an interim basis

- Manage accounting, internal control, bank relations, treasury, financial reporting, tax
- Manage other functions commonly reporting to the CFO: human resources, IT, facilities, risk management, investor relations

Supplement executive resources as a fractional CFO (<5 days/wk)

Fast-track priority projects