

Andrew Pendleton

National Practice Leader
(Turnaround & Restructuring)



Select Executive Experience

Gryphon Healthcare (Texas Emergency Care) (2017-2021)

Vice President of Finance

Montgomery Coscia Greulich, LLP (now Baker Tilly) (2013-2017)

Principal, Business Advisory Services

Grant Thornton, LLP (2009-2012)

Manager, Corporate Advisory & Restructuring Services

Tatum, LLC (2004-2009)

Director

Eyecare Services, Inc. (2003-2004)

President

Optical Cabling Systems (2001-2002)

COO & CFO

Core Competencies

CFO Services

Financial Modeling

Business Development

Turnaround & Restructuring

13 Week Cash Flow

Personnel Development

Forecasting & Analysis

Working Capital Management

Process Improvement

Emerging / High-Growth Companies

Mergers & Acquisitions

Project Management

Private Equity Portfolio Companies

Capital Advisory

Multi-Location

Executive Profile

Andrew Pendleton is a partner in the Houston office of SeatonHill. During his career of over 30 years, Andrew has held financial executive positions at various businesses, both in fulltime and interim or fractional capacities. Over the last decade Andrew's primary involvement has been with lower to middle market companies. His areas of expertise include high-growth and underperforming or distressed entities, companies experiencing a critical gap in financial or leadership capabilities, and organizations dealing with mergers & acquisitions or financing needs.

Education & Certifications

Master of Business Administration Degree in General Studies
New York University

Certified Public Accountant

Certified Turnaround Analyst

SEATONHILL™

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For more information contact:

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Our partners have deep experience across multiple industries, and can quickly integrate into your organization to provide the insights you need to succeed in today's marketplace.

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Key Experience

Healthcare/Emergency Care: As VP Finance, Andrew guided the company's efforts to strengthen financial accounting, reporting, forecasting, and cash flow management. Andrew also played an instrumental role in realigning the organization's portfolio businesses to scale back the number of emergency care locations while launching a business to provide revenue cycle and management services for healthcare providers. Through his efforts the company achieved a reinvigorated operating model, enabling significant enhancements to revenue, profitability, and cash flow.

Nationally-ranked Accounting, Tax, and Advisory Firm: Andrew co-led Business Advisory Services and served as interim CFO for several distressed oil field services firms. He helped liquidate mining assets outside bankruptcy, strengthen accounting practices, coordinate working capital management, and obtain replacement financing. Andrew also provided financial modeling, as well as post-transaction services that included mentoring client financial management, establishing opening balance sheets, and developing covenant compliance reporting.

Big 6 Global Accounting, Tax, and Advisory Firm: As Manager, Corporate Advisory & Restructuring Services, Andrew provided restructuring advisory services to a variety of debtors and creditors. He developed a solvency analysis in preparation for fraudulent conveyance litigation, evaluated strategic options for the board of an underperforming bank, and performed M&A due diligence engagements.

Leadership Consulting Firm: Andrew served in finance executive roles for various clients. As interim VP Finance for a \$1 billion division of a \$12 billion dairy products manufacturer, he oversaw financial operations and coordinated developing the annual budget. For an aerospace company, Andrew created a financial model with a multiple-scenario capability to raise \$500 million. For a US-based technology company, Andrew enhanced the financial operations at its European headquarters in London and oversaw preparation and coordination efforts for multiple European audits.

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