

# Healthcare PE Highlights

The SeatonHill Advantage:  
Deep Financial Expertise | Proven Business Leadership

SEATONHILL™  
Strength in Numbers

## What SeatonHill Can Do For You

- Refer Deal-Ready Clients
- KPI Executive Orientation
- Transaction Readiness
- IPO Readiness
- Interim CFO Services
- Fractional CFO Services
- Turnaround & Restructuring
- Due Diligence
- ESG Assessment
- FP&A Function Standup
- Continuous Value Addition
- Post-Merger Integration
- Divestiture Support



**George Koutsakos**  
San Diego Office

George is a highly analytical and versatile professional offering extensive experience in the not-for-profit, for-profit and district healthcare institutional arena, serving hospital organizations as Chief Financial Officer and consulting for various other healthcare entities.



**Bill Keys**  
Dallas/Fort Worth Office

Bill is a CFO with 30+ years of experience, primarily in the healthcare industry in which he served for over 20 years. Bill has served as CFO of EMSI, as CEO and CFO of Preferred Homecare, CFO of Homeland Healthcare, and has also had CFO positions in hospice, home health, and skilled nursing sectors.



**Matt Cassell**  
Dallas/Fort Worth Office

Matt is a versatile and analytical, executive with broad healthcare experience that includes expertise in financial modeling, reporting, planning and analysis.



**Bob Zimmer**  
Chicago Office

Bob is a proven change-agent who achieves positive results through operational focus and a hands-on tactical approach. With over thirty years of operational and financial management experience, Bob has an outstanding track record as a CFO in both healthcare and clinical settings.



**Rhonda Rosen**  
New York Office

Rhonda is a senior finance executive with an extensive skill set that spans all areas of finance. With core vertical experience that includes healthcare, Rhonda has a proven track record as a strategic leader throughout of her career and has negotiated and closed over 60 transactions ranging in size from \$50 million to \$7 billion.



**Bob Arnold**  
New York Office

Bob is a senior financial executive with significant experience in managing strategic business and financial issues with a history of proven results. With a successful background in healthcare, Bob is dedicated to helping companies resolve challenges and succeed in achieving goals.



**Frank S. Wojtowicz**  
Chicago Office

Frank has over 25 years of experience as a hands-on financial executive, operations executive, and turnaround management consultant. Frank has an extensive background, including healthcare, and has demonstrated successes in financial and operational improvements, cost reductions, financial forecasting, business process re-engineering, and cash flow improvement programs.



**Jack McGovern**  
Northeast Region

Jack is a senior executive with deep experience in healthcare services and demonstrated expertise in high growth and crisis management. Jack is an outstanding leader with a proven track record of assembling, aligning and motivating talent.



**Stuart Robertson**  
Dallas/Fort Worth Office

Stuart is a versatile, high-energy executive who develops competitive strategies that lead organizations through change and challenge to operational and financial performance improvement. With over 25 years of experience, including healthcare and PE-backed businesses, Stuart is a pragmatic thinker who can architect strategies while also being tactical and hands-on in the rollout of financial and operational processes.

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**Brad Oldham**  
Dallas/Fort Worth Office

Brad has over 25 years of experience working with private and private equity-backed companies as a CFO, owner/operator, private equity investor, and investment banker. He has a strong background in operations, mergers, acquisitions, divestitures, investing, and capital raising. Brad's background consists of early work with a Big 4 accounting firm and extensive experience in the healthcare industry. He has served as the CFO of multiple healthcare companies in various sectors, including Skilled Nursing Facilities, Assisted Living Facilities, Durable Medical Equipment, Intellectual and Developmental Disabilities, Psychiatric Hospitals, Institutional Pharmacies, and Radiology.



**Lance Shipp**  
Dallas/Fort Worth Office

Lance is an experienced financial and operational strategic planner with a passion for scaling organizations through people and process improvements. Having served as CFO in a variety of industries, including healthcare, Lance is frequently sought after by CEOs, Founders, venture capital firms, and private equity managed investment teams to support their executive team strategy.



**Todd Miller**  
Chicago Office

Todd is an accomplished executive with over 25 years of experience serving as the CFO and COO for a variety of organizations in varying stages of size and development. He has a proven track record for building high-performing teams with the ability to manage aggressive growth and change. Todd has extensive expertise in working with healthcare revenue cycle and payer management systems for both acute and post-acute entities. He has a deep understanding of all types of payers, especially Medicare and Medicaid. His background also includes organizations both pre- and post IPO, including financial restatement, regulatory reporting, due diligence, and compliance.



**Andrew Pendleton**  
Houston Office

During his career of over 30 years, Andrew has held financial executive positions in various industries, including a broad background in healthcare. Andrew specializes in distressed entities with a critical gap in financial or leadership capabilities, utilizing his expertise to help organizations thrive.



**Shyamal Parikh**  
Dallas/Fort Worth Office

Shyamal is a highly accomplished financial executive with a strong history of directing fiscal activities in organizations from start-up to \$16B in revenue. Among his many successes, Shyamal completed an IPO readiness and assessment for a med-tech, healthcare start-up.



**Brian Alleman**  
Dallas/Fort Worth Office

Brian is a seasoned financial and operations executive. Brian has successfully raised capital, implemented investor relations programs, gained relisting on NASDAQ, achieved significant revenue growth, and returned companies to profitability. His vast experience includes a publicly traded medical device company.



**Tom Patterson**  
Dallas/Fort Worth Office

Tom is a financial executive with over three decades of experience in an array of industries. Beginning his career with a Big 4 Accounting firm, he has broad expertise in finance, accounting, strategy, and mergers and acquisitions. Tom has a significant background in complex business transactions, having served as the CFO and Chief Administrative Officer at two industry-leading organizations in healthcare and real estate.



**Charles Hubbard**  
New York Office

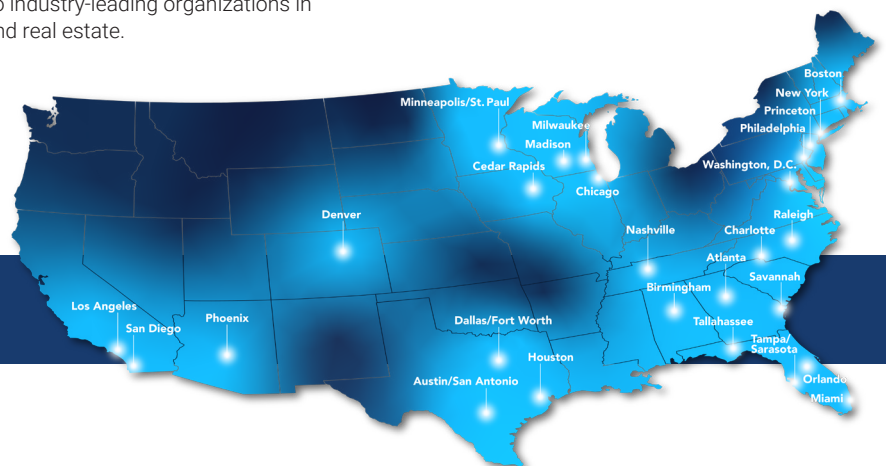
Charles has over 30 years of diversified senior financial management, operations, and administration experience with a variety of top-tier financial organizations. With a broad background, that includes healthcare, Charles demonstrates a high level of expertise in strategic planning, regulatory compliance, profitable business development, restructuring, and treasury and risk management.



**Greg Price**  
Houston Office

Greg is an analytical and process-driven Chief Financial Officer with over 45 years of entrepreneurship, executive leadership, and financial strategy management. He is an expert in due diligence processes, facilitating seamless mergers and acquisitions, and guiding compliant integration efforts. He is also adept at capital management and fundraising, having led three financing rounds at a Healthcare Enterprise (Saas) Software Company (Class II Medical Device), raising over \$65M.

While in this role, he served as Chief Financial Officer and Secretary-Treasurer for the healthcare enterprise software organization, which specializes in building clinical decision support software powered by artificial intelligence. Greg also optimized financial performance by managing annual operating budgets, boosting EBITA by 66% year-over-year. He enhanced financial decision-making through improved strategic planning, boosting forecasting accuracy by 100% for better capital allocation for the efficient use of funds. Greg streamlined financial operations by implementing robust accounting systems and improving internal controls, and improving reporting timeliness by 97%.



**SeatonHill Is Where You Are**