$\underset{\text{Strength in Numbers}}{\textbf{SEATONHILL}}^{\text{TM}}$

Jerry Ross Partner

Great Plains Operating, LLC (2007-2015)Chief Financial Officer

Threshold Development Company (1997-2017)
Chief Financial Officer



Select Executive Experience

Precision Compression, LLC (2019-2023)
Controller

Elm Grove Resources, LLC (2018-2019) VP Finance

Resource Rock Exploration, LLC (2017-2018) Chief Financial Officer

ORREX Medical Technologies (2016) Interim CFO

Core Competencies

M&A

Due Diligence

External Audits

Financial Audits

Bank Reconciliation

Operations Management

Forecasting

Financial Planning

Financial Accounting

Strategic Financial Management

Small Business Financial Management

Cost Accounting

Contract Negotiation

Financial Statements

Certified Public Accounting

Financial Forecasting

Analytical Skills

Finance

Accounting

Financial Modeling

Internal Controls

Cash Flow

Business Development

Financial Reporting

Payroll Administration

Tax

Executive Profile

Jerry is a Partner on the Central team of SeatonHill. Mr. Ross has over 30 years of experience working in finance leadership roles including CFO, VP Finance, Controller, Board of Directors, and CPA. With an extensive background in the energy sector, including several PE-backed companies, Jerry has a proven track record of implementing and executing strategic finance and operational initiatives that increase value and deliver results. His diverse skillset includes M&A, due diligence, financial planning, financial modeling, financial audits, internal controls, and cash flow. Jerry has consistently served as a valued and trusted partner and advisor to business owners throughout his esteemed career.

Industry Experience

Private Equity
Energy
Oil & Gas Exploration
Consulting
Medical Technology
Commercial Real Estate

Education & Certifications

Bachelor of Arts in Accounting and Finance Southern Methodist University

Certified Public Accountant (CPA)
State of Texas

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SeatonHill Partners, LP 777 Main Street, Suite 600 Fort Worth, TX 76102

www.SeatonHill.com

For more information contact:

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Our partners have deep experience across multiple industries, and can quickly integrate into your organization to provide the insights you need to succeed in today's marketplace.

Jerry Ross Partner



Key Experience

PE-backed Oil & Gas Exploration Company: As Chief Financial Officer, Jerry was responsible for all accounting, financial, tax, marketing, operations in the field, and administration functions. He performed all financial and accounting due diligence for the acquisition of 14,000 net mineral acres and 68 operated wells for a new private equity-backed startup company. Jerry was solely responsible for integrating and uploading all accounting records into OGSYS system within 3 days of receipt of electronic data files. Most notably, he closed on the sale of assets and finalized the closing of companies.

PE-backed Oil & Gas Company: As Chief Financial Officer, Jerry was responsible for all accounting, financial, and administration functions. He provided quarterly and annual reporting to the private equity partner and prepared all federal & state income & franchise tax returns. Jerry also coordinated year-end financial audits with no adjustments in 7 years.

Oil & Gas Development Company: As Chief Financial Officer, Jerry reported directly to the owners on all accounting, financial, and operational matters. He successfully eliminated bank-required financial audits from loan covenants. Jerry also negotiated contracts for the sale of oil & gas and spearheaded several 1031 tax-free exchanges. Most notably, he initiated a royalty audit resulting in \$1.8 million dollars to the owner.

Gas Corporation: As Controller, Jerry was the first employee and right-hand man for the owner of a new startup venture in the gas industry. He reported directly to the owner all financial & accounting responsibilities, preparing annual budgets and forecasts, updated quarterly for company review. Jerry also organized the coordination between each department within the company and assisted in several acquisitions of various companies in the gas industry. He filed rate cases with the Federal Energy Regulatory Commission and successfully filed rate cases with the Arkansas & Louisiana Public Utility Commission. Jerry also filed all monthly, quarterly & annual reports required by FERC. He aided in the acquisition of a company out of bankruptcy and later successfully aided in defending a very complicated tax position against the IRS that netted several million dollars in tax refunds.

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